

## **Goals Questionnaire:**

1. How do you picture your life in 1 year?
  
2. How do you picture your life in 5 years?
  
3. How do you picture your life in 10 and 20 years
  
4. Financially speaking what is most important to you?
  
5. Financially, what do you feel your responsibility is to your children?
  - a. Education- what do you want to provide for them
    - i. Undergraduate education at public institution
    - ii. Undergraduate education at a private institution
    - iii. Master's, Medical, Law, or other higher education
  - b. What lessons to your want to teach your children about money?
  
6. What other dreams to you have for you or for you and your family that you would like to accomplish over the next ten years?
  
7. How do you view your retirement years or will you retire?
  
8. What does money mean to you?
  
9. Are you comfortable with debt?
  
10. Does spending money give you pleasure or does it make your skin crawl to part with it?
  
11. Is it important for you to live in an expensive house and drive luxury cars?

Are your expenses in line with your Goals but more importantly God's plan for your life?  
Every financial decision you make today will affect your future!